



» Quick Guide

UC eBanking global

Activation of alert channel “E-mail”

GENERAL

This Quick Guide describes how to set up the new alert channel "E-mail" for alerts from the system.

PRECONDITION

You need the "Corporate" or "Corporate multibank" version of UC eBanking global.

ACTIVATION OF THE "E-MAIL" ALERT CHANNEL

“Personalisation“ – “Alert Channel Setup“

The screenshot shows the UniCredit UC eBanking global interface. The top navigation bar includes 'Cash Management', 'Payments', 'Orders', 'Administration', 'Personalisation', and 'Information'. The 'Personalisation' menu is open, showing 'Alert Channel Setup' with 3 entries. The 'Alert Channel Setup' table has columns for 'Channel', 'Address settings', and 'Active'. The 'E-mail' channel is selected (checkbox checked) and active (green checkmark). The address 'meine_mailadresse@firma.de' is entered in the 'Address settings' field. The 'Activate' button is highlighted with a red box.

Channel	Address settings	Active
<input type="checkbox"/> Portal		✓
<input checked="" type="checkbox"/> E-mail	meine_mailadresse@firma.de	✗
<input type="checkbox"/> SMS	Mobile phone number with international area code (+55 555 555 5555)	✗

Select: All | Page | None

Activate Deactivate

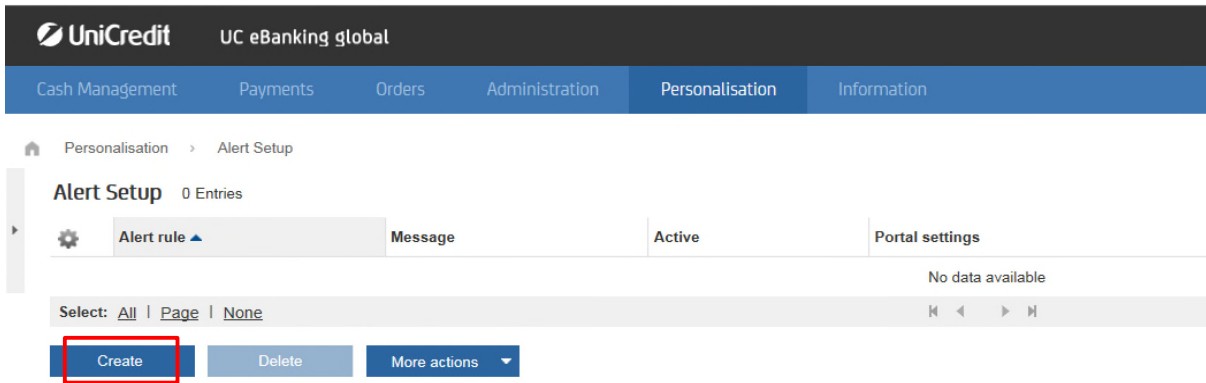
Enter in the "Address settings" field the desired E-mail address and "Activate" it.

Please check your entered E-mail address. Alert rules in which the channel "E-mail" has been activated will be sent unencrypted to this address.

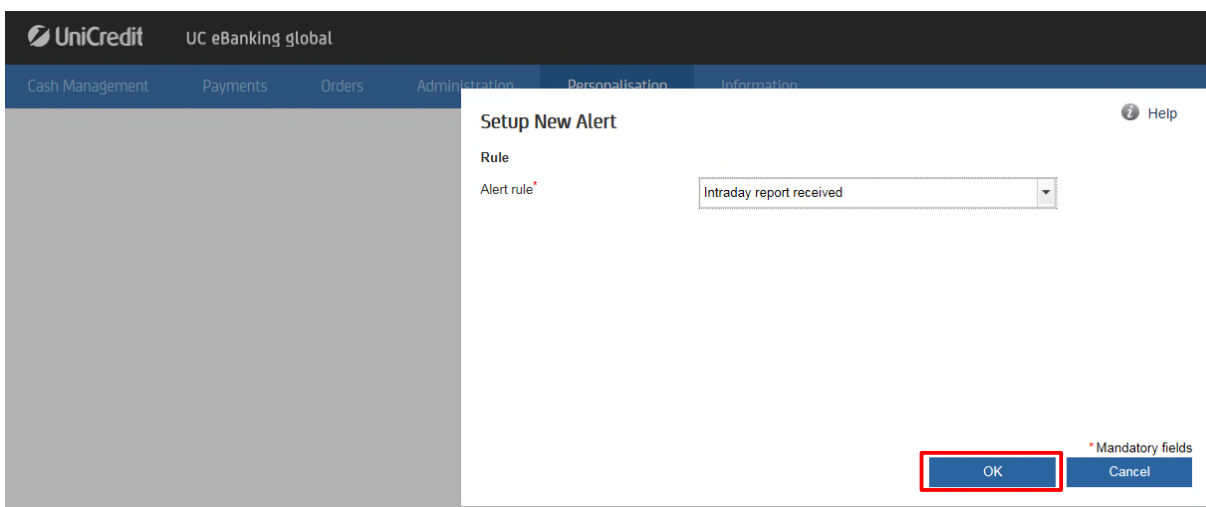
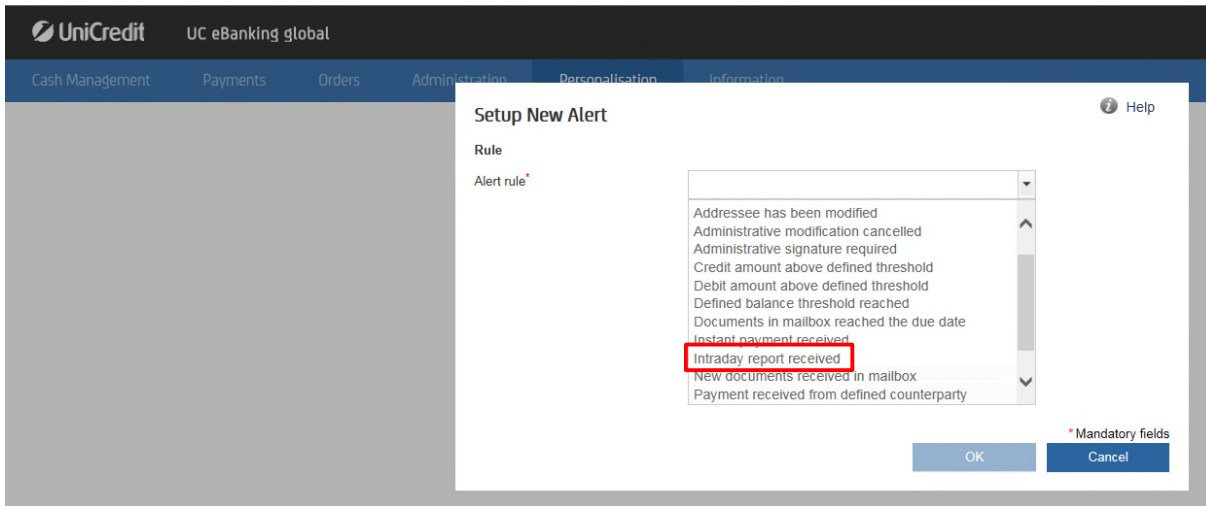
SETTINGS FOR THE "E-MAIL" ALERT CHANNEL:

“Personalisation” – “Alert Setup”

"Create" new alert and select a desired alert rule.



Example: Notification by email for a new “Intraday report received”:



1. Select account (a separate alert rule for each account).
2. Enter your own individual message text. This will appear as text in the email.

Please remember that email messages are sent unencrypted. Do not enter any sensitive customer data, such as bank accounts, bank name or similar.

3. Set the "Channel settings" for "email" to "Once" (None = alert is deactivated).

The screenshot shows the 'Setup New Alert' interface in the UniCredit eBanking system. The 'Alert rule' is set to 'Intraday report received'. The 'Account' field is set to 'Test account for Statement Import'. The 'IBAN' is 'DE47 7002 0270 0000 0001 68'. The 'E-mail message' field contains 'New intraday report is received.'. The 'Alert channel settings' table shows 'E-mail' set to 'Once', 'Portal' set to 'None', and 'SMS' set to 'None'. The 'Save' button is highlighted with a red box.

Channel	Channel settings
E-mail	Once
Portal	None
SMS	None

EXAMPLE OF A RECEIVED E-MAIL:

