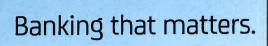
Liquidity Information Disclosure Statement 31 March 2024

UniCredit Bank GmbH Hong Kong Branch

Incorporated in Germany with limited liability





HONG KONG BRANCH INFORMATION

Liquidity Information Disclosure Statement

The average Liquidity Maintenance Ratio "LMR" is the arithmetic mean of the average value of LMR as reported in the liquidity position return submitted for the reporting period.

<u>-</u>	Quarter ended 31 March 2024	Quarter ended 31 December 23
The average liquidity maintenance ratio for the financial period	5460.94%	4130.10%

The Disclosure Statement is available on the following website: - https://www.hypovereinsbank.de/hvb/ueber-uns/investor-relations-en/hongkong-branch

UniCredit Bank GmbH Hong Kong Branch Chief executive's declaration of compliance

We enclose herewith the Liquidity Information Disclosure Statement for the quarter ended 31-March-2024. We confirm that the information contained therein is not false or misleading. It complies in all material respects, with the Banking (Disclosure) Rules.

Ingo Frisch Chief Executive Hong Kong Branch

14 May 2024

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