

Terms used in the final terms below (the "**Final Terms**") shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes set forth in the Base Prospectus (and the Supplements thereto, if any) (the "**Terms and Conditions**").

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

MiFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution of the Notes are appropriate including investment advice, portfolio management, non-advised sales and pure execution services. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

Final Terms

dated 7 February 2020

UniCredit Bank AG

Issue of EUR 50,000,000 Floating Rate Notes due February 2022
(the "Notes")

Issue Price: 100.866 per cent.

Series number 2070

Tranche number 1

under the

EUR 50.000.000.000

Debt Issuance Programme of
UniCredit Bank AG

*This document constitutes the Final Terms for the Notes described herein for the purposes of Article 5 para. 4 of the Directive 2003/71/EC (the "**Prospectus Directive**"), as amended or superseded, in connection with Section 6 para. 3 of the German Securities Prospectus Act, (Wertpapierprospektgesetz, the "**WpPG**"), as amended, in connection with the Commission Regulation (EC) No 809/2004, as amended. In order to get full information, the Final Terms are to be read together with the information contained in (a) the base prospectus dated 26 April 2019 (the "**Base Prospectus**"), (b) any supplements to the Base Prospectus according to Section 16 of the German Securities Prospectus Act (the "**Supplements**"), (c) the registration document of the Issuer dated 17 April 2019 (the "**Registration Document**") which has been incorporated by reference into the Base Prospectus and (d) any supplements to the registration document of the Issuer dated 17 April 2019 which have been incorporated by reference into the Base Prospectus.*

The aforementioned documents are available on the website www.onemarkets.de/basisprospekte.

Part I

§ 1

Serie, Form der Wertpapiere, Ausgabe weiterer Wertpapiere

Ausgabetag: 11. Februar 2020

Festgelegte Wahrung: Euro ("EUR")

Gesamtnennbetrag:

(i) Serie: EUR 50.000.000

(ii) Tranche: EUR 50.000.000

Festgelegte Stuckelung: EUR 100.000

Form der Wertpapiere:

- Vorlaufige Global-
Inhaberschuldverschreibung –
Austausch (TEFRA D)

- Dauerglobalurkunde (TEFRA C)
- Dauerglobalurkunde (Weder TEFRA D noch TEFRA C Regeln)

Clearing System

- Clearstream Banking AG,
Frankfurt am Main
Mergenthalerallee 61
65760 Eschborn
- Clearstream Banking, S.A.,
Luxembourg
42 Avenue JF Kennedy
L-1855 Luxembourg
- Euroclear Bank SA/NV
Boulevard du Roi Albert II
B-1210 Brussels
- anderes Clearing System:

**§ 2
Zinsen**

Option I: Festverzinsliche Schuldverschreibungen

Option II: Variabel verzinsliche Schuldverschreibungen

Verzinsungsbeginn: 11. Februar 2020

Fest- zu variabel verzinsliche
Schuldverschreibungen: Nein

festgelegte(r) Zinszahltag(e): 11. Mai, 11. August, 11. November und
11. Februar eines jeden Jahres, erstmals am
11. Mai 2020

festgelegt(e) Zinsperiode(n):

Bildschirmfeststellung:

Variabel verzinsliche
Schuldverschreibungen, bei denen
die Verzinsung von der Euro
Interbank Offered Rate (Euribor)
abhängt

Euribor (Brüsseler Zeit / 3 Monate
TARGET2 Bankgeschäftstag /
Interbanken-Markt in der Euro-
Zone): 11.00 Uhr Brüsseler Zeit

Bildschirmseite: Reuters Bildschirmseite EURIBOR01 oder eine
Nachfolgesite

Libor (Londoner Ortszeit /
Londoner Bankgeschäftstag /
Londoner Hauptniederlassung/

Londoner Interbanken-Markt):

Bildschirmseite:

Finanzzentrum der
Festgelegten Währung:

- SONIA® (Londoner Zeit /
Londoner Bankgeschäftstag)

Bildschirmseite:

Berechnung durch:

Anzahl der Londoner
Bankgeschäftstage "p"

- SOFR® (New Yorker Zeit / US
Staatsanleihen
Bankgeschäftstag)

Bildschirmseite:

Berechnung durch:

Anzahl der US Staatsanleihen
Bankgeschäftstage "p"

- €STR® (Brüsseler Zeit /
TARGET2 Bankgeschäftstag)

Bildschirmseite:

Berechnung durch:

Anzahl der TARGET2
Bankgeschäftstage "p"

Nach Einstellungsereignis Angebotssatz oder arithmetisches Mittel der
anwendbarer Zinssatz: Angebotssätze

Interpolation: Nein

- Variabel verzinsliche
Schuldverschreibungen, bei denen
die Verzinsung von einem Constant
Maturity Swapsatz abhängig ist:

Anzahl von Jahren:

Bildschirmseite:

Anzahl von Angeboten von
Referenzbanken:

Referenzsatzzeit:

Nach Einstellungsereignis
anwendbarer Zinssatz:

Faktor: Nicht anwendbar

Marge: 0,70%

Plus

Minus

Zinsfeststellungstag:

Zweiter Bankgeschäftstag vor dem Beginn der jeweiligen Zinsperiode.

ISDA-Feststellung:

Mindestzinssatz:

Mindestzinssatz:

Höchstzinssatz:

Option IV: Inflationsgebundene Schuldverschreibungen

Zinstagequotient:

Actual/Actual (ICMA)

Actual/Actual (ISDA)

Actual/365 (fixed)

Actual/360

30/360

30/360 (ISDA) or 360/360 or Bond Basis

30E/360 or Eurobond Basis

30E/360 (ISDA)

§ 3

Fälligkeit, Rückzahlungsbetrag

Fälligkeitstag:

Zinszahltag (wie oben definiert), der in den Februar des Jahres 2022 fällt.

Rückzahlungsbetrag:

Festgelegte Stückelung

Gesamtnennbetrag

Anderer Betrag:

Optionale Rückzahlung nach Wahl der Emittentin (Call Option):

Nein

Optionale Rückzahlung nach Wahl der Anleihegläubiger (Put Option):

Nein

§ 4

(Außerordentliches Kündigungsrecht der Anleihegläubiger)

Außerordentliches Kündigungsrecht der Anleihegläubiger Ja

§ 5

Zahlungen

Rundung von zahlbaren Beträgen: aufgerundet

Dual-Currency-Schuldverschreibungen Nein

Geschäftstagekonvention

- Following Business Day Convention
- Floating Rate Convention
- Modified Following Business Day Convention
- Preceding Business Day Convention

Anpassung: Ja

Bankgeschäftstag: TARGET2

§ 6

Hauptzahlstelle, Zahlstelle, Berechnungsstelle

Hauptzahlstelle: UniCredit Bank AG, Am Eisbach 4, 80538 München, Deutschland

Zusätzliche Zahlstelle(n): Nicht anwendbar

Berechnungsstelle: UniCredit Bank AG, Am Eisbach 4, 80538 München, Deutschland

§ 7

Steuern

Aufgelaufene Zinsen werden separat gezahlt: Nein

§ 8

Rang

Rang der Wertpapiere:

- Nicht nachrangig (bevorrechtigt)
- Berücksichtigungsfähig
- Nicht nachrangig nicht-bevorrechtigt
- Nachrangig

§ 10 Mitteilungen

Mitteilungen können in elektronischer Form auf der Internetseite der jeweiligen Börse gemacht werden:	Nein
Börsenpflichtblatt:	Börsen-Zeitung
Mitteilungen in einem anderen Börsenpflichtblatt, wenn Mitteilung nicht mehr möglich:	Nein
Internetseite:	Nicht anwendbar
Bankgeschäftstag:	TARGET2

§ 15 Änderungen der Anleihebedingungen

Änderungen der Anleihebedingungen	Nein
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Part II

DISCLOSURE REQUIREMENTS RELATED TO DEBT SECURITIES WITH A DENOMINATION PER UNIT OF AT LEAST EUR 100,000

Material Information

Interest of natural and legal persons involved in the issue/offer As set out in the Base Prospectus

Reasons for the Offer and Use of Proceeds As set out in the Base Prospectus

Classical Global Note oder New Global Note:

Classical Global Note

Intended to be held in a manner which would allow ECB eligibility

New Global Note

Intended to be held in a manner which would allow ECB eligibility

Securities Identification Numbers

Issuer Legal Entity Identifier (LEI): 2ZCNRR8UK83OBTEK2170

ISIN Code: DE000HV2AS02

German Securities Code (WKN): HV2AS0

Yield

Yield on issue price: Not applicable.

Method of Distribution

Non-Syndicated

Syndicated

Management Details

Dealer/Management Group:

Dealer: UniCredit Bank AG

Commissions

Estimate of the total expenses related to admission to trading: Not applicable

Stabilising Manager:

Not applicable

Listing(s) and admission to trading

Yes

- Munich Stock Exchange
 - Regulated Market
 - Other Market Segment
- Luxembourg Stock Exchange
 - Regulated Market
 - EuroMTF
- Other:
- Rating

Amounts payable under the Notes will be calculated by reference to EURIBOR[®], which is currently provided by European Money Markets Institute (EMMI). As at the date of these Final Terms, EMMI does appear on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority (“ESMA”) pursuant to Article 36 of the Regulation (EU) 2016/1011 (the “**Benchmark Regulation**”).

UniCredit Bank AG