

MiFID II Cost Overview: Private Placements and Commercial Papers

Please note: All costs presented below are based on an assumed nominal amount of EUR 1,000,000

Costs of the financial instrument

Consisting of the following individual components

- Entry costs = Total costs¹⁾

Financial instrument	Currency	Remaining maturity	In EUR	In % of nominal
Private Placements - plain vanilla	G10	0y - 10y	0 - 20,000 EUR	0 - 2.000%
		10y - 20y	0 - 30,000 EUR	0 - 3.000%
		> 20y	0 - 50,000 EUR	0 - 5.000%
Private Placements - Collared Floater	G10		0 - 50,000 EUR	0 - 5.000%
Private Placements - Inflation linked	G10		0 - 50,000 EUR	0 - 5.000%
Private Placements - Single Callables	G10	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 60,000 EUR	0 - 6.000%
		> 20y	0 - 70,000 EUR	0 - 7.000%
Private Placements - Multi Callables	G10	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 60,000 EUR	0 - 6.000%
		> 20y	0 - 70,000 EUR	0 - 7.000%
Private Placements - Multi Tranche (cost refers to total notional)	G10	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 60,000 EUR	0 - 6.000%
		> 20y	0 - 70,000 EUR	0 - 7.000%
Private Placements - CMS Linked	G10	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 60,000 EUR	0 - 6.000%
		> 20y	0 - 70,000 EUR	0 - 7.000%
Private Placements - other	EUR, USD	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 60,000 EUR	0 - 6.000%
		> 20y	0 - 70,000 EUR	0 - 7.000%
Private Placements - Credit linked Notes	G10		0 - 50,000 EUR	0 - 5.000%
	Other		0 - 100,000 EUR	0 - 10.000%
Private Placements - Reference Asset linked Notes (own issuances and other issuance vehicles)	G10	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 75,000 EUR	0 - 7.500%
		> 20y	0 - 100,000 EUR	0 - 10.000%
	Other	0y - 10y	0 - 100,000 EUR	0 - 10.000%
		10y - 20y	0 - 125,000 EUR	0 - 12.500%
		> 20y	0 - 150,000 EUR	0 - 15.000%
Private Placements – Equity, Commodity and Funds linked Notes and Warrants		0y - 3y	0 - 35,000 EUR	0 - 3.500%
		3y - 5y	0 - 70,000 EUR	0 - 7.000%
		5y - 10y	0 - 115,000 EUR	0 - 11.500%
		>10y	0 - 150,000 EUR	0 - 15.000%
Private Placements - FX linked		0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 60,000 EUR	0 - 6.000%
		> 20y	0 - 70,000 EUR	0 - 7.000%
Arabella Commercial Papers			0 - 3,000 EUR	0 - 0.300%
Commercial Papers (others)			0 - 3,000 EUR	0 - 0.300%

● Running costs	In EUR	In % of nominal
	0 EUR	0.000%
● Exit costs	In EUR	In % of nominal
	0 EUR	0.000%
	In EUR	In % of nominal
Costs of investment services and/or ancillary services ²⁾	0 EUR	0.000%

1) It is assumed that financial instruments are held to maturity. In case of an early redemption or sale, all costs related to the early redemption will be disclosed as initial costs of entering into the offsetting position.

2) In case you hold a securities account with UniCredit Bank AG, please refer to the current version of the schedule of fees and services or to your personal securities account contract for further information on costs and fees.

Important notice with regard to the standardised cost information

General

All information provided follows the standards set by article 50 of the delegated regulation ((EU) 2017/565;DR) for the Directive 2014/65/EU of the European Parliament and Council in connection with § 63 Abs. 7 German Securities Trading Act.

Costs and charges

Costs and charges represented in the cost information are set out as ranges where the upper bound of a cost range defines the maximum costs in relation to the assumed nominal amount. Your actual costs may be lower than the represented maximum costs. In case of differing nominal amount as shown in the cost information the respective cost in EUR could be different.

Tax Information

This cost information does not take any tax effects into account. The interpretation of tax regulation can change in the future and can be applied retroactively. The Bank may be required to collect withholding taxes on some capital gains on behalf of the tax authorities. The specific tax treatment of the transactions varies individually. You should consult your tax advisor before closing any transaction.