

MiFID II Cost Overview: Bonds

Please note: All costs presented below are based on an assumed nominal amount of EUR 1,000,000

Costs of investment services and/or ancillary services

Consisting of the following individual components

- Entry costs = Exit costs (one-off)

Financial instrument	Sub group	Remaining maturity/ Rating	In EUR	In % of nominal
Government Bonds	Core (Germany, France, Netherlands, Finland, Austria, Belgium)	0y – 1.5y	0 - 6,250 EUR	0 - 0.625%
		1.5y – 3y	0 - 8,750 EUR	0 - 0.875%
		3y – 10y	0 - 11,250 EUR	0 - 1.125%
		>10y	0 - 13,750 EUR	0 - 1.375%
	Non-Core (Italy, Spain)	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 17,500 EUR	0 - 1.750%
		3y – 10y	0 - 22,500 EUR	0 - 2.250%
		>10y	0 - 27,500 EUR	0 - 2.750%
	CEE sovereign	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 17,500 EUR	0 - 1.750%
		3y – 10y	0 - 22,500 EUR	0 - 2.250%
		>10y	0 - 27,500 EUR	0 - 2.750%
Supras, Sub-Sovereigns and Agencies	Core	0y – 1.5y	0 - 6,250 EUR	0 - 0.625%
		1.5y – 3y	0 - 8,750 EUR	0 - 0.875%
		3y – 10y	0 - 11,250 EUR	0 - 1.125%
		>10y	0 - 13,750 EUR	0 - 1.375%
	Non-Core (Italy, Spain)	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 17,500 EUR	0 - 1.750%
		3y – 10y	0 - 22,500 EUR	0 - 2.250%
		>10y	0 - 27,500 EUR	0 - 2.750%
High Grade	HG Corporates	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 15,000 EUR	0 - 1.500%
		3y – 10y	0 - 20,000 EUR	0 - 2.000%
		>10y	0 - 25,000 EUR	0 - 2.500%
	Senior Financials	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 15,000 EUR	0 - 1.500%
		3y – 10y	0 - 20,000 EUR	0 - 2.000%
		>10y	0 - 25,000 EUR	0 - 2.500%
	Sub Financials	0y – 1.5y	0 - 15,000 EUR	0 - 1.500%
		1.5y – 3y	0 - 20,000 EUR	0 - 2.000%
		3y – 10y	0 - 25,000 EUR	0 - 2.500%
		>10y	0 - 30,000 EUR	0 - 3.000%
	Covered	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 15,000 EUR	0 - 1.500%
		3y – 10y	0 - 20,000 EUR	0 - 2.000%
		>10y	0 - 25,000 EUR	0 - 2.500%
	ABS	AAA/AA	0 - 15,000 EUR	0 - 1.500%
		A/BBB	0 - 20,000 EUR	0 - 2.000%
		BB/B	0 - 25,000 EUR	0 - 2.500%
		NR	0 - 30,000 EUR	0 - 3.000%
High Yield / CEE	Credit	BB above	0 - 50,000 EUR	0 - 5.000%
		B	0 - 50,000 EUR	0 - 5.000%
		CCC or below	0 - 50,000 EUR	0 - 5.000%
Convertible Bonds			0 - 50,000 EUR	0 - 5.000%

- Running costs¹⁾

In EUR
0 EUR

In % of
nominal
0.000%

	In EUR	In % of nominal
Costs of the financial instrument	0 EUR	0.000%
Total costs		

Financial instrument	Sub group	Remaining maturity/ Rating	In EUR	In % of nominal
Government Bonds	Core (Germany, France, Netherlands, Finland, Austria, Belgium)	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 17,500 EUR	0 - 1.750%
		3y – 10y	0 - 22,500 EUR	0 - 2.250%
		>10y	0 - 27,500 EUR	0 - 2.750%

MiFID II Cost Overview: Bonds

Please note: All costs presented below are based on an assumed nominal amount of EUR 1,000,000

	Non-Core (Italy, Spain)	0y – 1.5y	0 - 25,000 EUR	0 - 2.500%
		1.5y – 3y	0 - 35,000 EUR	0 - 3.500%
		3y – 10y	0 - 45,000 EUR	0 - 4.500%
		>10y	0 - 55,000 EUR	0 - 5.500%
	CEE sovereign	0y – 1.5y	0 - 25,000 EUR	0 - 2.500%
		1.5y – 3y	0 - 35,000 EUR	0 - 3.500%
		3y – 10y	0 - 45,000 EUR	0 - 4.500%
		>10y	0 - 55,000 EUR	0 - 5.500%
Supras, Sub-Sovereigns and Agencies	Core	0y – 1.5y	0 - 12,500 EUR	0 - 1.250%
		1.5y – 3y	0 - 17,500 EUR	0 - 1.750%
		3y – 10y	0 - 22,500 EUR	0 - 2.250%
		>10y	0 - 27,500 EUR	0 - 2.750%
	Non-Core (Italy, Spain)	0y – 1.5y	0 - 25,000 EUR	0 - 2.500%
		1.5y – 3y	0 - 35,000 EUR	0 - 3.500%
		3y – 10y	0 - 45,000 EUR	0 - 4.500%
		>10y	0 - 55,000 EUR	0 - 5.500%
High Grade	HG Corporates	0y – 1.5y	0 - 25,000 EUR	0 - 2.500%
		1.5y – 3y	0 - 30,000 EUR	0 - 3.000%
		3y – 10y	0 - 40,000 EUR	0 - 4.000%
		>10y	0 - 50,000 EUR	0 - 5.000%
	Senior Financials	0y – 1.5y	0 - 25,000 EUR	0 - 2.500%
		1.5y – 3y	0 - 30,000 EUR	0 - 3.000%
		3y – 10y	0 - 40,000 EUR	0 - 4.000%
		>10y	0 - 50,000 EUR	0 - 5.000%
	Sub Financials	0y – 1.5y	0 - 30,000 EUR	0 - 3.000%
		1.5y – 3y	0 - 40,000 EUR	0 - 4.000%
		3y – 10y	0 - 50,000 EUR	0 - 5.000%
		>10y	0 - 60,000 EUR	0 - 6.000%
	Covered	0y – 1.5y	0 - 25,000 EUR	0 - 2.500%
		1.5y – 3y	0 - 30,000 EUR	0 - 3.000%
		3y – 10y	0 - 40,000 EUR	0 - 4.000%
		>10y	0 - 50,000 EUR	0 - 5.000%
	ABS	AAA/AA	0 - 30,000 EUR	0 - 3.000%
		A/BBB	0 - 40,000 EUR	0 - 4.000%
		BB/B	0 - 50,000 EUR	0 - 5.000%
		NR	0 - 60,000 EUR	0 - 6.000%
High Yield / CEE	Credit	BB above	0 - 100,000 EUR	0 - 10.000%
		B	0 - 100,000 EUR	0 - 10.000%
		CCC or below	0 - 100,000 EUR	0 - 10.000%
			0 - 100,000 EUR	0 - 10.000%
Convertible Bonds			0 - 100,000 EUR	0 - 10.000%
Reference Asset Linked Notes (own issuances and other issuance vehicles)	G10	0y - 10y	0 - 50,000 EUR	0 - 5.000%
		10y - 20y	0 - 75,000 EUR	0 - 7.500%
		> 20y	0 - 100,000 EUR	0 - 10.000%

1) In case you hold a securities account with UniCredit Bank AG, please refer to the current version of the schedule of fees and services or to your personal securities account contract for further information on costs and fees.

Important notice with regard to the standardised cost information

General

All information provided follows the standards set by article 50 of the delegated regulation ((EU) 2017/565;DR) for the Directive 2014/65/EU of the European Parliament and Council in connection with § 63 Abs. 7 German Securities Trading Act.

Costs and charges

Costs and charges represented in the cost information are set out as ranges where the upper bound of a cost range defines the maximum costs in relation to the assumed nominal amount. Your actual costs may be lower than the represented maximum costs. In case of differing nominal amount as shown in the cost information the respective cost in EUR could be different.

Tax Information

This cost information does not take any tax effects into account. The interpretation of tax regulation can change in the future and can be applied retroactively. The Bank may be required to collect withholding taxes on some capital gains on behalf of the tax authorities. The specific tax treatment of the transactions varies individually. You should consult your tax advisor before closing any transaction.